

CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD.

(incorporated in the Cayman Islands with members' limited liability)
(於開曼群島註冊成立的成員有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering : 300,000,000 Shares (subject to the Over-Allotment Option)
Number of Hong Kong Offer Shares : 30,000,000 Shares (subject to reallocation)
Number of International Offer Shares : 270,000,000 Shares (subject to reallocation and the Over-Allotment Option)
Maximum Offer Price : 1.77 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund)
Nominal Value : US\$0.0001 per Share
Stock Code : 1940

全球發售項下發售股份數目 : 300,000,000 股股份(視乎超額配股權行使與否而定)
香港發售股份數目 : 30,000,000 股股份(可予重新分配)
國際發售股份數目 : 270,000,000 股股份(可予重新分配及視乎超額配股權是否行使而定)
最高發售價 : 每股發售股份1.77港元，另加1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費(須於申請時繳足，並可予退還)
面值 : 每股0.0001美元
股份代號 : 1940

Please read carefully the prospectus of CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD. (the "Company") dated Wednesday, 28 October 2020 (the "Prospectus") (in particular, the section "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in "Appendix V – Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to an exemption from, or in a transaction not subject to, the registration requirement under the U.S. Securities Act. No offer of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the section headed "Structure of the Global Offering – Hong Kong Public Offering – Reallocation" in the Prospectus. In particular, the Sole Representative may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with the Stock Exchange's Guidance Letter HKEX-GL91-18, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall not be more than double the initial allocation to the Hong Kong Public Offering (i.e. 60,000,000 Offer Shares), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.37 per Offer Share) stated in the Prospectus.

To: CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD.
The Sole Sponsor
The Sole Representative
The Joint Global Coordinators
The Joint Bookrunners
The Joint Lead Managers
The Hong Kong Underwriters

致: CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD.
獨家保薦人
獨家代表
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的操作程序以及與吾等就香港公開發售股份有關的所有適用法律及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織細則的規限下，申請認購以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請數目或就本申請配發予彼等的任何較少數目的香港發售股份；

- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或接納或表示有意認購或獲取或獲配售或分配(包括有條件及/或暫定)，並將不會申請或接納或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；

- 明白 貴公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及/或香港包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；

- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格、IPO App、網上白表服務指定網站www.hkeipo.hk以及招股章程所載程序，按本申請表格上所示地址以平郵方式寄發任何股票及/或退款支票(如適用)，郵誤風險概由該相關申請人承擔；

- (倘申請人以單一銀行賬戶支付申請股款)要求將電子自動退款指示發送予支付申請股款賬戶；

- (倘申請人以多個銀行賬戶支付申請股款)要求退款支票以相關申請人為抬頭人；

- 確認各相關申請人已細閱本申請表格、IPO App、網上白表服務指定網站www.hkeipo.hk以及招股章程所載的條款及條件以及申請手續，並同意受其約束；

- 聲明、保證及承諾相關申請人明白股份不會亦不會根據美國證券法登記且相關申請人身處美國境外(定義見S規例)或為S規例第902條h(3)段所述人士；

- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具有法律效力)；

- 同意本申請、申請獲接納及因而訂立的合約將受香港法律規管，並按香港法律詮釋；及

- 同意 貴公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港包銷商以及彼等各自的董事、顧問及代理人以及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名

Date 日期

Name of applicant 申請人姓名

Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

cheque(s) 支票

is enclosed herewith for 開出金額為

HK\$ 港元

Cheque Number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's chop 經紀印章	

For bank use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CHINA GAS INDUSTRY PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Representative have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of its Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its agent and/or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holder of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary(ies) or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接納親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可就香港公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格一併遞交的唯讀光碟格式資料檔案。

3 在欄3填上閣下的詳細付款資料。

閣下必須在本欄註明閣下夾附於本申請表格的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商編號及(ii)載有相關申請人的詳細申請資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放入加蓋閣下公司印章的信封內。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶付款；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—CHINA GAS INDUSTRY 公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票在首次過戶時未能兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。如有差異，本公司及獨家代表可全權酌情拒絕申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(以正楷填寫)。

閣下須在本欄填上網上白表服務供應商的名稱、編號及地址。閣下亦須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼以及蓋上經紀印章。

個人資料收集聲明

《個人資料(私隱)條例》(香港法例第486章)(「**條例**」)的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及香港證券登記處就個人資料及《條例》而制訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求其香港證券登記處的服務時，必須不時向本公司及／或其香港證券登記處提供其最新的正確個人資料。

未能提供所要求資料可能導致閣下申請證券被拒或延遲，或本公司或其代理及／或其香港證券登記處無法進行過戶或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或寄發電子自動退款指示及／或寄發退款支票。

證券申請人及持有人提供的個人資料如有任何錯誤，須立即通知本公司及其香港證券登記處。

2. 目的

證券申請人及持有人的個人資料可被採用及以任何方式持有及／或保存，以作下列用途：

- 處理閣下的申請及電子自動退款指示／退款支票(如適用)及核實有否遵守本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地區的一切適用法例及條例；
- 以證券持有人的名義(包括(如適用)以香港結算代理人的名義)登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確定本公司證券持有人可享有的權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 遵照任何法例、規則或法規的規定作出披露；
- 透過於報章公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及其香港證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持有關證券申請人及持有人的個人資料將會保密，但本公司及其香港證券登記處可能會為上述或其中任何目的作出必要的查詢，以確定個人資料的準確性，尤其可能會與下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外)：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及主要海外證券登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算及香港結算代理人將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或其香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及／或其香港證券登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不正確資料。根據《條例》，本公司及其香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就《條例》而言，所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的資料的要求，應向本公司的公司秘書或(視乎情況而定)其香港證券登記處的個人資料私隱條例事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following banking bank by 4:00 p.m. on Monday, 2 November 2020:

Bank of China (Hong Kong) Limited
CP2, Bank of China Tower,
1 Garden Road, Hong Kong

遞交本申請表格

經填妥的申請表格，連同適用支票及載有光碟的密封信封，必須於二零二零年十一月二日(星期一)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
香港花園道1號
中銀大廈CP2層