

China Gas Industry Investment Holdings Co. Ltd.

YOU SHOULD READ THE WARNING IN THE DOCUMENT.

- ▶ [WARNING](#)
- ▶ [IMPORTANT](#)
- ▶ [EXPECTED TIMETABLE](#)
- ▶ [CONTENTS](#)
- ▶ [SUMMARY](#)
- ▶ [DEFINITIONS](#)
- ▶ [GLOSSARY OF TECHNICAL TERMS](#)
- ▶ [FORWARD-LOOKING STATEMENTS](#)
- ▶ [RISK FACTORS](#)
- ▶ [WAIVERS FROM STRICT COMPLIANCE WITH THE LISTING RULES](#)
- ▶ [INFORMATION ABOUT THIS DOCUMENT AND THE \[REDACTED\]](#)
- ▶ [DIRECTORS AND PARTIES INVOLVED IN THE \[REDACTED\]](#)
- ▶ [CORPORATE INFORMATION](#)
- ▶ [INDUSTRY OVERVIEW](#)
- ▶ [REGULATORY OVERVIEW](#)
- ▶ [HISTORY, REORGANISATION AND CORPORATE STRUCTURE](#)
- ▶ [BUSINESS](#)
- ▶ [CONTINUING CONNECTED TRANSACTIONS](#)
- ▶ [RELATIONSHIP WITH OUR CONTROLLING SHAREHOLDERS](#)
- ▶ [SUBSTANTIAL SHAREHOLDERS](#)
- ▶ [DIRECTORS, SENIOR MANAGEMENT AND EMPLOYEES](#)
- ▶ [SHARE CAPITAL](#)
- ▶ [FINANCIAL INFORMATION](#)
- ▶ [FUTURE PLANS AND USE OF \[REDACTED\]](#)
- ▶ [\[REDACTED\]](#)
- ▶ [STRUCTURE OF THE \[REDACTED\]](#)
- ▶ [HOW TO APPLY FOR \[REDACTED\]](#)
- ▶ [APPENDIX I: ACCOUNTANT'S REPORT](#)
- ▶ [APPENDIX II: UNAUDITED PRO FORMA FINANCIAL INFORMATION](#)
- ▶ [APPENDIX III: SUMMARY OF THE CONSTITUTION OF THE COMPANY AND CAYMAN ISLANDS COMPANIES LAW](#)
- ▶ [APPENDIX IV: STATUTORY AND GENERAL INFORMATION](#)
- ▶ [APPENDIX V: DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION](#)