China Gas Industry Investment Holdings Co. Ltd.

YOU SHOULD READ THE WARNING IN THE DOCUMENT.

- ▶ WARNING
- ► IMPORTANT
- ▶ EXPECTED TIMETABLE
- ► CONTENTS
- ► SUMMARY
- ► <u>DEFINITIONS</u>
- ▶ GLOSSARY OF TECHNICAL TERMS
- ▶ FORWARD-LOOKING STATEMENTS
- RISK FACTORS
- ► WAIVERS FROM STRICT COMPLIANCE WITH THE LISTING RULES
- ► INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]
- ► <u>DIRECTORS AND PARTIES INVOLVED IN THE</u> [REDACTED]
- CORPORATE INFORMATION
- ▶ INDUSTRY OVERVIEW
- ► REGULATORY OVERVIEW
- ► HISTORY, REORGANISATION AND CORPORATE STRUCTURE
- ► BUSINESS
- ► CONTINUING CONNECTED TRANSACTIONS
- ► RELATIONSHIP WITH OUR CONTROLLING SHAREHOLDERS
- ► SUBSTANTIAL SHAREHOLDERS
- ▶ <u>DIRECTORS, SENIOR MANAGEMENT AND EMPLOYEES</u>
- SHARE CAPITAL
- ► FINANCIAL INFORMATION
- ► FUTURE PLANS AND USE OF [REDACTED]
- ▶ [REDACTED]
- ► STRUCTURE OF THE [REDACTED]
- ► HOW TO APPLY FOR [REDACTED]
- ▶ APPENDIX I : ACCOUNTANT'S REPORT
- ► APPENDIX II : UNAUDITED PRO FORMA FINANCIAL INFORMATION
- ► APPENDIX III : SUMMARY OF THE
- CONSTITUTION OF THE COMPANY AND CAYMAN ISLANDS COMPANIES LAW
- APPENDIX IV : STATUTORY AND GENERAL INFORMATION
- ► APPENDIX V : DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION